

ANNEX E

HRA Fees & Charges not increasing in line with the Income and Collection Policy

Activity/Item GN = General Needs SH = Sheltered Housing	Basis	VAT (Y or N)	2016/17 Value (exc. VAT)	2016/17 Value (inc. VAT)	2015/16 Value (exc. VAT)	2015/16 Value (inc. VAT)	Increase/ (Decrease)	Reason why the increase/(decrease) differs from the Income and Collection Policy (2%)
Average Tenant Dwelling Rent (all stock types)	Per Week (50 Week)	N	88.77	88.77	89.67	89.67	-1.00%	1% reduction as per Welfare Reform Bill
Average Shared Ownership Dwelling Rent (full ownership equivalent)	Per Week (50 Week)	N	85.30	85.30	83.46	83.46	2.20%	Contractually linked to last year's tenanted stock increase of 2.2%
Garage Rents - non-VATable	Per Week	N	11.79	11.79	11.79	11.79	0.00%	Rents high compared to other local authorities, and demand still weak
Garage Rents - VATable	Per Week	Y	11.79	14.15	11.79	14.15	0.00%	Rents high compared to other local authorities, and demand still weak
Carpport Rents - non-VATable	Per Week	N	2.33	2.33	2.33	2.33	0.00%	Rents high compared to other local authorities, and demand still weak
Carpport Rents - VATable	Per Week	Y	2.33	2.80	2.33	2.80	0.00%	Rents high compared to other local authorities, and demand still weak
Mellish Court Concierge Charge - GN Tenants	Per Week	N	5.77	5.77	6.78	6.78	-14.90%	Charges reviewed and subject to Delegated Decision on 19 January after consultation
Communal Flat Cleaning charge - GN Tenants	Per Week	N	2.39	2.39	0.97	0.97	146.39%	Charges reviewed and subject to Delegated Decision on 19 January after consultation
Communal Flat Caretaking - GN Tenants	Per Week	N	0.95	0.95	0.00	0.00	new	Charges reviewed and subject to Delegated Decision on 19 January after consultation
Communal Heating charge - SH Tenants	Per Week	N	11.19	11.19	11.19	11.19	0.00%	To be reviewed after implementation of Sheltered Housing changes to warden etc. services
Communal Heating charge - GN Tenants	Per Week	N	6.60	6.60	6.81	6.81	-3.08%	Charges reviewed and subject to Delegated Decision on 19 January after consultation
Communal Lighting charge - SH Tenants	Per Week	N	2.98	2.98	2.98	2.98	0.00%	To be reviewed after implementation of Sheltered Housing changes to warden etc. services
Communal Lighting charge - GN Tenants	Per Week	N	0.93	0.93	0.00	0.00	new	Charges reviewed and subject to Delegated Decision on 19 January after consultation
Communal Gas charge - SH Tenants	Per Week	N	0.81	0.81	0.81	0.81	0.00%	To be reviewed after implementation of Sheltered Housing changes to warden etc. services
Communal Water charge - SH Tenants	Per Week	N	4.43	4.43	4.43	4.43	0.00%	To be reviewed after implementation of Sheltered Housing changes to warden etc. services

Activity/Item GN = General Needs SH = Sheltered Housing	Basis	VAT (Y or N)	2016/17 Value (exc. VAT)	2016/17 Value (inc. VAT)	2015/16 Value (exc. VAT)	2015/16 Value (inc. VAT)	Increase/ (Decrease)	Reason why the increase/(decrease) differs from the Income and Collection Policy (2%)
Digital TV Ariel installation recharge (Sheltered scheme tenants)	Per Week	N	0.91	0.91	0.91	0.91	0.00%	Charges set in line with the agreed recovery of installation cost over a period of 5 years
Digital TV Ariel installation recharge (General Needs tenants)	Per Week	N	1.00	1.00	1.00	1.00	0.00%	Charges set in line with the agreed recovery of installation cost over a period of 5 years
Digital TV Ariel maintenance charge	Per Week	N	0.10	0.10	0.10	0.10	0.00%	Charge is based on the recovering the costs of maintenance
Fees for tenant references - for mortgages	per case	N	30.00	30.00	25.00	25.00	20.00%	Increased above 2% as not reviewed for some time
Commercial Rents	Annual charge per letting	N	Variable charge	Variable charge	Variable charge	Variable charge	0.00%	Increases as per contractual Rent Reviews
Rechargeable repairs	Actual cost	N	Variable charge	Variable charge	Variable charge	Variable charge	0.00%	Linked to actual cost of repairs
Leaseholder service charges	Actual annual cost	N	Variable charge	Variable charge	Variable charge	Variable charge	0.00%	In line with lease and raised as per actuals costs incurred in accounting period
Leaseholder major works	Actual cost	N	Variable charge	Variable charge	Variable charge	Variable charge	0.00%	In line with lease and raised as per actuals costs incurred in accounting period
Leasehold & Shared Ownership Retrospective Consent to Alterations	Per Enquiry	N	80.00	80.00	80.00	80.00	0.00%	Basis of recharge to be reviewed in 2016/17
Leasehold Solicitor's Enquiries (re-mortgage or resale) - response within 5 days	Per Enquiry	N	100.00	100.00	100.00	100.00	0.00%	Basis of recharge to be reviewed in 2016/17
Leasehold Solicitor's Enquiries (re-mortgage or resale) - response within 10 days	Per Enquiry	N	75.00	75.00	75.00	75.00	0.00%	Basis of recharge to be reviewed in 2016/17
Leasehold Subletting Fee	Per Sublet	N	10.00	10.00	10.00	10.00	0.00%	Basis of recharge to be reviewed in 2016/17
Leasehold Extension/ Shared Ownership Leasehold Extension - Admin Fee	Per Application	N	100.00	100.00	100.00	100.00	0.00%	Basis of recharge to be reviewed in 2016/17
Leasehold Extension/ Shared Ownership Leasehold Extension - Valuation Fee	Per Application	N	500.00	500.00	500.00	500.00	0.00%	Basis of recharge to be reviewed in 2016/17
Shared Ownership Enquiries (re-mortgage only) - response within 5 days	Per Enquiry	N	100.00	100.00	100.00	100.00	0.00%	No change as to be reviewed with leasehold next year
Shared Ownership Enquiries (re-mortgage only) - response within 10 days	Per Enquiry	N	75.00	75.00	75.00	75.00	0.00%	No change as to be reviewed with leasehold next year
Shared Ownership Assignment Fees	Per Assignment	N	100.00	100.00	100.00	100.00	0.00%	Basis of recharge to be reviewed in 2016/17
Shared Ownership Staircasing Valuation	Per Valuation	N	5.00	5.00	5.00	5.00	0.00%	Variable depending on lease £5-£30. Contractual within the lease

Activity/Item GN = General Needs SH = Sheltered Housing	Basis	VAT (Y or N)	2016/17 Value (exc. VAT)	2016/17 Value (inc. VAT)	2015/16 Value (exc. VAT)	2015/16 Value (inc. VAT)	Increase/ (Decrease)	Reason why the increase/(decrease) differs from the Income and Collection Policy (2%)
Notice of Transfer	Per Notice	N	40.00	40.00	40.00	40.00	0.00%	Basis of recharge to be reviewed in 2016/17
Notice of Charge / Mortgage	Per Notice	N	40.00	40.00	40.00	40.00	0.00%	Basis of recharge to be reviewed in 2016/17
Letter/Deed of Postponement	Per Notice	N	40.00	40.00	40.00	40.00	0.00%	Basis of recharge to be reviewed in 2016/17
Deed of Variation/Rectification	Per Notice	N	265.00	265.00	265.00	265.00	0.00%	Basis of recharge to be reviewed in 2016/17
TV licence charges for Sheltered Housing Schemes	Annual charge	N	7.50	7.50	7.50	7.50	0.00%	No change to the concessionary fee
Key charges - Assa, Yale/Communal, Union, Fobs	Per Key	N	10.00	10.00	10.00	10.00	0.00%	Separate charges to be introduced for different types of keys
Key charges - Tbar, Triangle	Per Key	N	5.00	5.00	n/a	n/a	N/A	Separate charges to be introduced for different types of keys
Key charges - RUKO	Per Key	N	20.00	20.00	n/a	n/a	N/A	Separate charges to be introduced for different types of keys